Annual Report VILLA MARIA ACADEMY LOWER SCHOOL







Mission Statement

VILLA MARIA ACADEMY LOWER SCHOOL

Energized by the IHM Charism of love, creative hope, and fidelity, Villa Maria Academy empowers young girls for spiritual and moral development, academic excellence, leadership and service within a Catholic, private learning community.

LETTER FROM THE PRINCIPAL

Dear Friends of Villa Maria Academy Lower School,



"Eye has not seen, and ear has not heard what God has ready for those who love him." This quote from St. Paul to the Corinthians was on my mind, the morning of September 26, 2023. It was the morning after a short battle for Sister Susan Joseph through which she won the reward of eternal life with family and friends, and the God who created her to be with Him forever.

By now many of us are familiar with the inscription on the wall in the school office which reads: All that I am I give...with steadfast love, unwavering hope and unending fidelity.

There are many points of reference that could be made to commend Sister Susan with much gratitude for her labors of love and dedication during her fourteen years at Villa. None surpasses her love of the students throughout the years. It was a particular joy for her to see girls move from grade to grade, building skills and relationships in preparation for the transition to high school and beyond. She delighted in writing individual notes to VMAHS graduates to commend them on their acceptance to the college of their choice.

Sister Susan was a gifted educator and leader. She gave much of herself in time and varied talents to make VMA the best possible girls' school in Chester County. All at VMALS will agree that we are richer for the presence and leadership of Sister Susan Joseph. Her personal mission to empower young women spiritually and academically rooted in the IHM charism of Love, Creative Hope and Fidelity is a legacy that will continue. And to Sister Susan, we say with one voice, "Well done, good and faithful servant; now enter into the joy of your Lord." (Matthew 25:23)

We are blessed in the gifts of each other as we grow in leadership and service in the IHM Tradition.

Sister Patricia Scanlon, IHM, M.Ed.

Lister Patricia Lanlow, Storm

Principal











LETTER FROM THE PARENT GUILD

Dear Villa Community,

The members of the Parent Guild executive board would like to thank the Villa community for a wonderful year of successful community building and fundraising events. The 2023 Villa B.A.L.L. provided Villa Maria Academy Lower School with \$95,000. All of these efforts contributed to the renovation of our new playground.

The purpose of the Parent Guild is to embrace the school, and the mission and fully supports the students, families, faculty, administration, and staff. We create this by fostering an environment that creates opportunities for parents to be involved and connected with other Villa families. Parent Guild events were only possible with the initiative of the many volunteers who came together to support our school. All of these efforts create memories and form strong bonds within our community.

This year, we experienced an unimaginable event with the loss of our beloved principal, Sister Susan. Our parents, teachers, staff, and students came together as a community and showed once again what Villa is truly about: love, creative hope, and fidelity. The leadership shown by Lisa Callan and the loving support of Sr. Patricia, and her willingness to return to lead our school is something The Parent Guild and our entire community will be forever grateful for.

We look forward to another spectacular year. We are Villa Strong!

Sincerely,

The Parent Guild Executive Board

Lauray and Peter Famiglio Amanda and Michael Holmes Katie and Eric Morgan Lauren and Pat Hegarty









THE 2023 VILLA B.A.L.L.

TASTE OF PHILADELPHIA

Thank you to all who joined us in person by attending our Villa B.A.L.L. held at the Desmond Hotel this past spring on March 11th. It was a fun and memorable event, complete with a visit from Swoop, our beloved Eagles mascot, and Mummers to fit our theme of "Taste of Philadelphia". We are grateful to those who supported the Parent Guild by volunteering, attending, and bidding on auction items in person or online. The B.A.L.L. depends on sponsors, including businesses and families, who generously provide elements that are part of the evening that make B.A.L.L. a spectacular event. We acknowledge the kindness and participation of everyone, including attendees, who made the Villa B.A.L.L. gratefully an amazing fundraising success for Villa Maria Academy Lower School.

EVENT SPONSORS

With gratitude and appreciation, thank you to our various sponsors for their generosity and part in making the Villa B.A.L.L. a continued success.

BAND SPONSOR

The Piazza Auto Group

COCKTAIL HOUR SPONSORS

The Clymer Family The Hegarty Family The Kondrath Family The Tracy Family The White Family

EVENT FAVOR SPONSOR

The Heiser Family

PHOTOGRAPHY SPONSORS

Phil Kramer - Old City Photography Old City Santa

PLATINUM SPONSOR

The McTear Family

SILVER SPONSOR

The Calzaretta Family

BRONZE SPONSORS

The Forcino Family The Patino Family The Sandeep Family The Sulpizio Family

TEACHER TICKET SPONSORS

Thank you to all our families who supported the B.A.L.L. by generously sponsoring a teacher ticket.

MOST TICKETS SOLD BY CLASS WINNERS

This year's class winner, our 4th Grade, enjoyed a cookie party sponsored by the famous 4th Street Cookie Company, which provides the exact cookies the Philadelphia Eagles players receive on their team plane trips. Thank you to the families with students in our 2022-2023 Fourth Grade class for supporting the Villa B.A.L.L.

PLANNING COMMITTEE & VOLUNTEERS

We thank all our volunteers, especially the B.A.L.L. Committee Members listed below, the wonderful volunteers who helped with set-up, classroom parent ambassadors who curated the wonderful items for the auction, Sister Susan and Sister Patricia and the development team for their guidance and assistance, and the Gedgard Family for their immense work and dedication to our event. The Parent Guild could only do this with your willing spirit and the gift of your time.

Vicki Cox Allyson Coyne Lauren Davis Lauray Famiglio Tara Hindman Lisa McTear Katie Morgan

VILLA MARIA ACADEMY

BOARD OF LIMITED JURISDICTION



In 2016, Villa Maria Academy initiated an Advisory Board to provide counsel to the school administration regarding advancement, Catholic identity, enrollment, marketing, finance, and facilities initiatives. In 2022, the Advisory Board was disbanded to form a Board of Limited Jurisdiction. This board, like its name implies, has limited power and is subject to the reserved rights and power of the Congregation of the Sisters, Servants of the Immaculate Heart of Mary in the operation of the Academy. The members of the board will continue to provide support for the mission of the Academy through their participation. Some of the duties of the board include:

- Review, evaluate and propose revision to the mission, purpose, and/or philosophy of the Academy and recommend its approval to the Congregation;
- Monitor the school's compliance with its mission, purpose and philosophy;
- Develop and approve major financial policies which guide the direction of the Academy in accord with its mission, purpose and philosophy;
- Approve, at the recommendation of the principal, major educational policies which support the mission, purpose and philosophy of the Academy.

We are grateful for these dedicated women and men who have generously offered their time and experience to our beloved Academy.

Maria Kelly, Chairperson, was a member of the Advisory Board since 2019, serving as President its last two years. She and her husband, Christopher, are parents of triplet daughters, all of whom attended VMALS for nine years before graduating in 2018. While a current parent, Maria was extremely active volunteering as a member of the Parent Guild Executive Board, chairperson of many events, homeroom parent, and participating with her daughters to execute service projects, including ones to benefit Camilla Hall. All cultivated her deep appreciation and connection to the traditions of VMALS and the IHM Charism. Maria is an attorney with the PPL Corporation and actively supports and volunteers her time professionally and in the community.

Mary Jean (MJ) Dougherty, Vice Chairperson, and her husband, John, are VMALS alumnae parents of three daughters from the classes of '14, '18, and '20. MJ was a member of the Parent Guild's Executive Board for five years, leading as President for three of those years and serving as chairperson for many school events and as a homeroom parent. She has continued her leadership volunteerism at Villa Maria Academy High School, where her daughters continued their education. As the CEO of Old Glory Asset Management, MJ applied her knowledge as the Chairperson of the Financial Committee on the VMALS Advisory Board. With her leadership skills and genuine interest, fondness, and

gratitude for VMALS, she is pleased to continue to serve the VMALS mission.

Crista Ford, Secretary, was a member of the former Advisory Board and is a current member of the Advancement Committee. She participated as a volunteer and headed many VMALS events and sports inclusive of being a lacrosse coach and the Parent Guild B.A.L.L. Coordinator, Treasurer and President while her daughter ('19) attended VMALS. She attended schools led by IHM Sisters during her lifetime that include Villa Maria Academy High School. All has contributed to her deep bond with the IHM Charism and mission. Crista serves on the St. Elizabeth Parish's School Advisory and Fundraising Boards and is President and Owner of EFF Consulting, Inc.

Sister Agnes Andrew Logan, IHM serves as the Director of Digital Literacy in Camilla Hall and is a member of our Enrollment and Marketing Committee.

Michael P. McDevitt and his wife, Heather, are parents of three daughters who graduated from the Lower School in 2015, 2016, and 2022. Their family was very involved during their tenure at VMALS by attending events and participating in our sports programs. Michael continues to be an active member at St. Elizabeth's Parish and serves as vice president of a board for a 180 million facility service company. He is the owner of The BAMR Company



We are blessed and grateful for the commitment and dedication of our teachers, staff, and administration given to the advancement of our mission during the 2022-2023 academic year.

Barbara Kiester
Candace Harkins
Carolyn Furia
Casey Mower
Cate Carey
Colleen Onderdonk
Dan Kelly
Denise Blango
Donna Anuszewski
Elizabeth Logan
Emma Holyoke
Erin Tornambe
Heather Trebelev

Holly Russell
Jennifer Drap
Jennifer Smith
Lisa Brugger
Kate Mauer
Kate Stopford
Kerri Finley
Kristen Wright
Kristin Prince
Lisa Callan
Lisa McDonald
Lori Anderson
Loriann Kaas

Maria Pieras
Mary Kolenda
Mary Regan
MaryBeth Guenthner
Mary Kate Finney
Maureen McHugh
Megan Anderson
Melissa Kiebort
Nancy Buck
Nikkia Fullmer
Noreen Flemming
Norma Baptista
Pam McHugh

Paulette Moffa
Rachel Albanese
Rev. John Joseph, O. Praem
Sister Patricia Scanlon, IHM, M.Ed.
Sister Renee Murphy, IHM
Sister Susan Joseph, IHM, Ed.D.
Susan Noll
Stephanie Ward
Tracy Dougherty
Tricia Boczkowski

in Pottstown. Michael remains committed to the mission of Villa Maria Academy with his position on this Board and as a member of the Advancement Committee.

Mary Kay Rohlfing-Napoli served on the former Advisory Board contributing to VMALS admissions efforts with her experience and success as the current Director of Upper School Admissions for the Upper School at Abington Friends School and former Director of Admissions at VMAHS for twenty years. She is a member of the Enrollment and Marketing Committee, also serving on the St. Patrick's School Advisory Board and a member of several associations. Mary Kay is grateful to continue her dedication to VMALS with her deep understanding and commitment with the IHM mission.

Leanne M. Rudolph has been taught by many IHM Sisters as a graduate of St. Agnes School ('92) and Bishop Shanahan High School ('96). She has an "elevated level of financial acumen" with her twenty years of experience as a local wealth manager, currently in the role of VP, Director of Trading Operations at the Haverford Trust Company. Leanne is passionate about financial literacy, leadership development and inspiring confidence especially in girls during their most formative and impressionable years. It is demonstrated by her many community and professional activities, including a place on the Leadership Development Steering Committee with the Main Line Chamber of Commerce and as a peer mentor for Women

Helping Women, with the PA Department of Banking in her field. She is, also, a member of the VMALS Finance Committee.

Sister M. Joan Rychalsky, IHM is a Development Associate for Support Our Aging Religious: SOAR! and served on the original VMALS Advisory Board. She is a member of the Advancement Committee and a former member of the Immaculata University Board of Trustees. She was a past member of the Immaculata University Board of Trustees and is a current board member of the Friends of Little Flower. Sister Joan draws fulfillment assisting parishes and schools with development ideas supported by her 25+ years of experience in development and institutional advancement.

Alexander C. Vandevere is the Director of Global Marketing, Rare Diseases at Pfizer in Collegeville. He is a Board Advisor for the Radnor ABC (A Better Chance) House, a member of the Culture Committee for Professional Service at Bristol Myers Squibb, and a volunteer youth coach for lacrosse and football teams in Radnor. Alexander will support Villa's marketing goals with his extensive background in the field, including digital and social media marketing channels, marketing technology platforms, analytics, and strategy formation. He is a member of our Enrollment and Marketing Committee.

Sister Patricia Scanlon, IHM, M.Ed, is the Principal of Villa Maria Academy Lower School.

LETTER FROM THE ADVANCEMENT OFFICE

Dear Villa Families and Friends,



We decided this year our themed acknowledgment would be "every gift makes an impact" because it is true. Every gift has enabled Villa Maria Academy, an endeavor that began with the mission to educate and empower young women and early learners to become the living legacy celebrated during 2022-2023, our 150th Anniversary.

These gifts are defined in many ways: financial generosity toward our Fund for Villa Maria Academy Lower School, tuition assistance provided to parents through EITC programs, in-kind gifts of generous goods and services, the

community building and fundraising events executed by our Parent Guild, and your volunteerism, participation, and shared commitment to the mission. It is a blessing to know we can place reliance on your support year after year.

As reflected in this annual report, your generosity has enabled us to accomplish much more than we could ever do without you. It exemplifies a devotion to maintaining an educational experience at Villa where the IHM tradition and engagement through innovative learning flourish daily in a loving, safe, and beautiful environment.

You can learn more about how your collective giving created an impact during 2022-2023 in the stories and tributes we share in this annual report. We hope you take the time to read and come to know the appreciation Villa has for each one of you.

When we think about gifts that have impacted us, we acknowledge Sister Susan and the gift she will always be for our Villa Community and the mission. Sister Susan was renowned for the depth of her devotion to Villa's students and her appreciation for families, teachers, staff, and benefactors. Her reputation as Principal has channeled your many acts of generosity in ways that greatly benefited VMA for this year and the future. Sister Susan's gifts of leadership and service will remain a blessing for all of us.

Thank you from the bottom of our Villa Hearts! Know you are always in our hearts and prayers.

Gratefully,

Melissa Kiebort

Director of Mission Advancement

Melissa J. Kiebort

THE IMPACT OF YOUR 2022-2023 GIVING

Your generosity, enthusiasm, and dedication to all that is Villa ignite and inspire our commitment to creating opportunities that foster each student's best qualities and achievements during these formative years in a caring, safe, and beautiful environment. This is your impact this year by the many ways you give to Villa!

YOUR GIFTS IN SUPPORT OF TECHNOLOGICAL ADVANTAGES FOR OUR STUDENTS

As technology applications evolve continuously, your gifts ensured our students received the advantages of new and updated hardware, software, platforms, and apps to become adept at using technology for practices of critical thinking, problem-solving, collaboration, and as a reinforcement of their learning. This foundation increases the opportunities for our students to become technology leaders as they advance in their academic and professional careers.

YOUR GIFTS IN SUPPORT OF SAFETY AND SECURITY

The safety of our teachers, students, and staff remains a priority at Villa. Gifts to the Fund provided for the significant purchase of updated and reinforced security doors throughout our buildings and additional cameras.

YOUR GIFTS IN SUPPORT OF NEW PLAYGROUND EQUIPMENT AND ENHANCEMENTS TO THIS OUTDOOR AREA

Our Parent Guild's planned community building and fundraising events, including this year's "Taste of Philadelphia" themed Villa B.A.L.L., funded the purchase of new playground equipment and improvements to this area of the school. To complement the wonderful new school playpark, the Fund for VMALS added to the enhancements with new pavers that extended to the tables where students congregate during lunch and breaks.

YOUR GIFTS IN SUPPORT OF STUDENT ACTIVITIES

The Fund provides for the expenses associated with activities that enrich our students' experience at Villa, for example, fees associated with the Spring Show, educational programming, and special events for our students.

YOUR GIFTS IN SUPPORT OF ACADEMIC EXCELLENCE FOR OUR STUDENTS

Villa remains steadfast that effective learning occurs between a teacher and their students. Your gifts financed the cost of enhanced and updated curriculum, educational books, and tools (including a generous gift to purchase new smartboards in our ELC classrooms) at our educators' request. Because we have this funding from your donations, our teachers can align with their goals for each student to achieve the best learning outcomes.



YOUR GIFTS IN SUPPORT OF OUR TEACHERS AND STAFF

Our teachers and staff view themselves as lifetime learners to benefit our students and VMALS. The most effective professional development is personal and embedded in every day. Villa could provide opportunities to learn from guest speakers whose expertise pertains to the mission and off-site seminars. The Fund gave tuition assistance to our teachers pursuing higher education.

YOUR GIFTS IN SUPPORT OF THE VITALITY OF OUR SCHOOL BUILDINGS AND CAMPUS

Your gifts toward the Fund defray the cost of necessary improvements and enhancements, including new carpets, desks, furniture, and repainting, without impacting our overall operating budget short and long-term and maintaining a beautiful environment for our students and families.

VILLA MARIA ACADEMY LOWER SCHOOL ALUMNAE



We are proud and grateful for our alumnae's role in sustaining the 150th year legacy of a Villa Maria Academy educational experience. They exemplify what can happen when a young woman's potential is realized and nurtured by the mission and IHM Charism of love, creative hope and fidelity.



Class of 2023

Congratulations to our newest alumnae who will be attending the following high schools.

Villa Maria Academy High School Academy Of Notre Dame De Namur Archmere Academy Bishop Shanahan High School Episcopal Academy Perkiomen High School Radnor High School Rustin High School Springfield High School Woodlynde School

Class of 2019

Congratulations to our alumnae who committed to the following schools for their collegiate academic career.

Auburn University
Bucknell University
Case Western Reserve University
College of Charleston
Drexel University
Duke University
Florida Atlantic University
Franklin and Marshall College
George Mason University

George Washington University
Harvard University
High Point University
Holy Cross
Lehigh University
Penn State University
Quinnipiac University
Rice University
San Diego State

St. Joseph University
Towson University
University of Delaware
University of Denver
University of Miami
University of Pennsylvania
Villanova University

KEEPING ALUMNAE CONNECTIONS

Share a life update and provide your current contact information. Use this QR or visit villamaria.org/alumnae-update





Become a member of the Villa Maria Academy Lower School Alumnae Connections Facebook Group.



Follow @vmalsalumnae









2022-2023

Report of Gifts

We are deeply grateful to our benefactors who generously support the legacy of a Villa Maria Academy Lower School educational experience for our students. This listing includes all gifts to the Fund for Villa Maria Academy Lower School, Pennsylvania Tax Credit Programs (EITC), matching and in-kind gifts.

This report of gifts recognizes gifts received between July 1, 2022 and June 30, 2023. Any gifts made after this timeframe will be in our report next year. Every attempt has been made to produce an accurate report. If you find an unintentional error or omission, please accept our sincere apologies and contact our advancement office.

Email: mkiebort@villamaria.org Phone: 610-644-4864 x106

PARTNERS IN MISSION

This circle celebrates the extraordinary generosity of benefactors who made a significant impact on the mission of Villa Maria Academy with their gifts of \$5000 or more.

Michael and Megan Ward

FATHER LOUIS GILLET CIRCLE

Named for Father Louis Gillet who was inspired by the Spirit to empower young women in his rural Michigan parish with an education in 1845. This circle honors benefactors whose gifts totaled \$2,500-\$4,999.

John and Cori Connors Geoff and Lindsay Forcino Craig and Mary Beth McDonald

SISTER THERESA MAXIS CIRCLE

Named for Sister Theresa Maxis who helped Father Gillet fulfill his inspired mission and founded the Sisters, Servants of the Immaculate Heart of Mary to teach at the St. Mary's Young Ladies Academy in 1846. This circle honors benefactors whose gifts totaled \$1,000-\$2,499.

Nancy Conway Christina Cramer '14 Lauren Davis The Dougherty Family Colin and Tina Gedgard Dr. Nancey Hahn and Mr. Jose Hernandez Jerry and Lisa McTear Kevin and Christine Meehan Todd and Kelly Prohammer **S&P Foundation** Sam and Hannah Shipley The Staff and Members of Stone Harbor Golf Club Don and Keri Tracy Vanguard Matching Gift Program

LASTING LEGACY CIRCLE

Named for the intersection of tradition with progress that sustains the legacy of the Villa Maria Academy educational experience, this level honors those who gave gifts totaling \$500-\$999.

Mimi Box Mr. and Mrs. Christopher and Marisa Buckley The Dolan Family Joseph Stoehr and Elizabeth Miers Stoehr Dr. Brent and Mrs. Mary Beth Guenthner The Hegarty Family Christopher and Maria Kelly Rusty and Nikki Kondrath The Magiso Family David and Mary Maul Stephen and Nicole McFee D. Kirk and Kathleen Morgan Friends of the Connor and **Benoit Families**

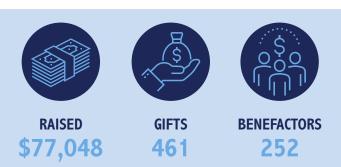
Leo and Maryanne Parsons Tom and Rachel Piazza Michael and Glenna Reavell The Stoczko Family Jaime Torchiana Dr. and Mrs. Nicholas Tretta Rich and Jill Valiga Sonja Winkler The Zaborowski Family

FULL HEARTS CIRCLE

Named as an acknowledgment to those who gave with a cheerful heart with gifts totaling \$250-\$499.

Stephen and Carol Aichele Michael Brugger Chris and Leslie Calzaretta Frank and Paula Calzaretta The Cappiello Family The Caprez Family Laura Cecconi '98 Friends of Villa Maria Terry and Kate Ciesielka The Connors Family The Cox Family The Coyne Family Kristine L. DellaVecchia Elizabeth DiRita Theresa Evans Lorenzo and Megan Ferraro Sean and Wendy Higgins Robert and Tara Hindman Thomas Kelsch Christopher and Colleen King Dennis and Linda Kozak Renata and Mark Lindsay Page and Cynthia Lyons Anonymous **Heather Matthew** Harper McFee





Miss Paige McFee Savannah McFee The Milfeld Family Dave and Terenia Miller Philip and Maria Miller Anonymous The Morgan Family Tom and Amy O'Donnell Kevin and Kristen O'Rourke The Patino Family Michael and Marie Porta David and Marisa Quaile The Reinhard-Gorney Family Keith and Tracy Rolfe Jeremy and Kris Ross The Sabatini Family Andy and Alyce Shaw Walt and Beth Shugg Ron and Patricia Stanko Brian and Jenine Steltz The Sulpizio Family Mr. and Mrs. Andrew and Stephanie Textor Jack and Joanne Zimmerman

IT TAKES A VILLAGE CIRCLE

Named as an acknowledgement that there is an entire Villa Community who provides and positively interacts with our students, so they thrive in a safe and loving environment, this level honors those whose gifts totaled \$100-\$249.

The Addis Family
The Aleardi Family
Mark Ervin and Stephanie Taylor
Richard and Michele Anglisano
John and Patricia Bailey
Joe and Jan Baran
Carol Black
The Brackle Family
Josh Dwyer and Bria McMenamin
Joe and Catherine Burch
Patrick and Lauren Byrnes
Lisa Callan
The Law Offices of Edward J.
Campanella

Geri Christensen Allen Davis Gabriel J. and Sherry E. De Felice III Alex and Maria De Jong Harry and Ashley DeJesse Barry and Rosemary Ervin Peter and Lauray Famiglio Joseph L. and Sandra Fasano Geoff and Nancy Fay Sal and Maria Franzini Mr. Larry Furey with Partners in Mission Mr. Todd Gannon P '19, P'20 Google Employee Giving Ron and Sandy Grimm Ed and Barb Haines James and Rosemary Hanna Eileen Helm Weaver Charles Hess Thomas and Karen Homka Matthew and Elizabeth Homyk Mr. and Mrs. Eric and Meghan Johnson **Anetta Jones** John and Mary Pat Juisti Mr. and Mrs. Arthur Jump, Jr. Mrs. Lynn Kauffmann The Keil Family Timothy and Melissa Kettlety Glenn and Lori Kettlety Dr. Emilia and Mr. Keith Kleinman Stephen and Kimberly Lamb Alan and Gwyn Lauder Hao Li and Lei Cui Charlotte Li The Logrip Family The Long Family Elena Lynch-Dobert Richard and Linda Matthew Patrick and Micah McGlinchey John and Eleanor McGlinchey Raymond and Laura McQuade Veronica Metkus Mike and Jane Metkus Jaclyn D.Mikuta-Watmuff Bill and Irene Murnane Rohlfing-Napoli Family Bill and Dori Nolan Ethan and Jillian Noss Tim and Deborah O'Rourke Paul and Mary Panepinto The Pawlik Family A Friend George and Penny Piper Anuj and Allyson Prasad Nick and Helen Rassias Ed and Dyan Reynolds Salesforce.com, Inc.

Aroujo and Neethu Sandeep

The Sisters, Servants of the IHM

Florin Schmanek

The Snow Family

David and Kim Song

Larry and Cathy Stanford
Chaisurat and Theresa Suvannavejh
T-Mobile USA, Inc.
Christine Viteo
Michael Viteo
Jing and Wayni Feng
Tim and Christine Rayer
Margaret Wenke and Anthony Tortorice
Jason and Susan Williamson
Pen and Sue Wood
The Wood Family
James Wu and Catherine Gao
Spa Visions, as recommended by
Edward and Laura Yowler
Frieda Zaffarese

COLLECTIVE IMPACT CIRCLE

Named to recognize that all gifts have a collective impact on our mission to empower young women and students, this level honors gifts totaled up to \$99.

Lynn Ahmer Jim and Agnes Alonso Todd Engle and Gina Tobin **Anonymous** Joe and Dolores Aragona Kathryn Born Michael Brugger **Emmy Calzaretta** The Charmley Family Sister Carol Anne Couchara, IHM Mr. Robert Cox **Emily Davis Madison Davis** Derek and Lauren Davis Greg, Ellen, Emily and Madison Davis Sandy DeJesse Raymond and Carole Eichler Lisa Evans '19 Lorenzo and Florence **Ethel Finken** Melinda Fitzgerald Mary Fran (Gilliford) Frankenheimer Sister Anita Mary P. Gallagher, IHM Colby Gannon '20 Lane Gannon '19 Joseph L. Gardiner, Jr. and Margaret Gardiner Amrita Trueblood Nancy Haftmann Mr. and Mrs. John Heiser

Bill and Judy Hiergeist

Mr. and Mrs. Bob Kain

Frank and Donna Kiernan

Melissa Kiebort

William and Barbara Homyk

Independence Blue Cross Foundation

The Holmes Family

Chris and Niki Kolb Mr. and Mrs. Jeffrey Kozak Roby and Dolores Lentz Jon and Nancy Martin Dominick and Deidre Mastrangelo Patrick and Deborah McGreal Erin McKnight Sister Renee Murphy, IHM Patrick and Mary Beth Murphy Penney Muzyka Ed and Kathleen Niemann and Family Stephanie Nolan Deviney Patrick and Ina O'Connor Mary Conway O'Dell Jeremiah and Michelle O'Leary Peggy Parker Anonymous Denise Cordes Rappucci The Reavell Family Maureen M. Roberts Susie Ross The Russino Family Sister Joan Rychalsky, IHM

Mr. and Mrs. Robert Sabatini Julie Sampson A Friend of Villa Maria Academy The Schneider Family David and Lisa Sembrot Kateryna Sembrot John and Sue Shaw Jacob and Amy Smith Anonymous **Emily Stoehr Courtney Stroud** Mrs. Patricia E. Thiele Sophia Tobin Buddy and Big Joe John and Peggy Toth Luke and Meghan (O'Leary) Turner '00 **Dustin Tursack** Mrs. Elizabeth Veneziale Karen J. Walters Mayer Mr. and Mrs. William Wechsler Herbert White and Weimiao Ou Barbara Kehoe Wellock



Villa is humbled to be your chosen recipient of generosity on this worldwide day of giving. Your kind gifts on this day totaled 28% of the total giving this fiscal year. Please consider supporting Villa on #GivingTuesday, November 28th, 2023.



We appreciate your gifts made during our annual 24-hours day of giving. You enabled Villa to continue empowering our students and helped us reach our fundraising goal for 2022 -2023.

We hope to rely on your support in 2024 on May 15th!





"Villa is more than a school, it's a community. The girls know that Villa provides them a safe place to learn, explore, and to be themselves. The girls support and care for each other in truly special ways."

- current parent '28

EITC AND MATCHING GIFTS

Thank you to these businesses and individuals who supported our Villa Families by providing financial assistance utilizing PA's tax credit programs or increased their personal gifts to the Fund by participating in their employer's matching giving and grant programs.

EITC

Through the establishment of Educational Improvement Tax Credit (EITC) and Opportunity Scholarship Tax Credit (OSTC) programs, these businesses and individuals supported our Villa Families with tuition assistance so they could fulfill their wish for their daughters to receive a Catholic education sustained by our mission inspired by the IHM Charism. They earned up to a 90% tax credit toward their state tax liability.

Gifts made through BLOCS

(Business Leadership Organized for Catholic Schools) Paul P. Martin LLC Donation, as recommended by Paul and Colleen Martin

Thomas O'Hara LLC, as recommended by Tom and Nancy O'Hara

Gifts through the Foundation for Catholic Education MJ and John Dougherty

Pat and Rodney Simon

Mary Krueger

Gifts directly through EITC (Educational Improvement Tax Credit) Carrlu Corporation, Inc.

Michael P. Rudy, CPA and Associates

Learn more about PA's tax credit programs that provide tuition assistance in our Support Villa Maria Academy section in this annual report on page 17.



63 MATCHING GIFTS AND GRANTS TOTALING \$4,100.05

MATCHING GIFTS AND GRANTS

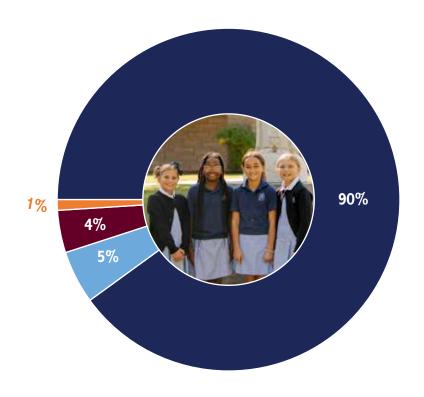
We are grateful to our benefactors who gave their time to secure matching gifts and grants from their employers. We thank these generous companies and foundations for supporting their employees' charitable gifts and recommendations.

Google Employee Giving Independence Blue Cross Foundation Pfizer Foundation S&P Foundation Salesforce.com. Inc. T-Mobile USA, Inc. Vanguard Matching Gift Program

Learn more about utilizing your employer-giving programs in our Support Villa Maria Academy section in this annual report on page 16.

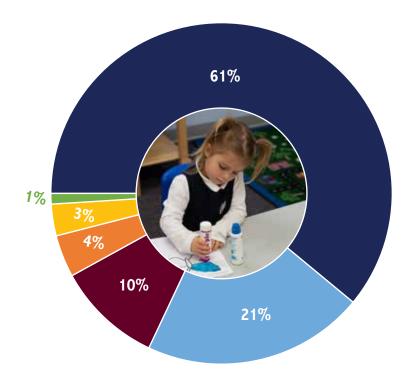
INCOME AND EXPENSES

Villa Maria Academy Lower School relies on gifts from families, alumnae, and friends to help meet our expenses and budgetary goals each year. We are grateful for this charitable support and committed to thoughtful and responsible stewardship of our 2022-2023 operating budget and assets.



INCOME

- 90% Tuition & Fees
 - 5% Fundraising, Gifts, and Grants (Critical)
 - 4% Classroom & After-school Related Activities
 - 1% Athletics



EXPENSES

- 61% Curriculum & Instruction
- 21% Administrative & Operating Costs
- 10% Building Expenses
 - 4% Utilities
 - 3% Classroom & After-school Related Activities
 - 1% Athletics

TRIBUTE GIFTS

We are humbled and grateful for the generous gifts toward the Fund for Villa Maria Academy Lower School made in honor, celebration, or memory of loved ones.

IN HONOR AND CELEBRATION

Abigail and Grace Simon Elizabeth DiRita **Alivia Watmuff** Jaclyn D.Mikuta-Watmuff Allegra Marlin Jaime Torchiana Amelia Ann Ferraro Patrick and Deborah McGreal **Andi Ratay** Michael Viteo **Ansley O'Donnell** Tom and Amy O'Donnell Aubrie Zaborowski The Zaborowski Family Mrs. Lynn Kauffmann **Avery Quaile** Chaisurat and Theresa Suvannavejh Cameron McQuade Raymond and Laura McQuade Class of 1A Hao Li and Lei Cui **Eloise Resenhoeft (VMALS** '25) and Tess Resenhoeft (VMAHS '25) David and Mary Maul Emily & Richie Valiga, have a great year. We love you!! Rich and Jill Valiga **Emily and Madison Davis** Mrs. Patricia E. Thiele **Emma Baracco** Elena Lynch-Dobert **Emmy Calzaretta** Frank and Paula Calzaretta **Emyrson and Andi Ratay**

Emyrson and Andi Ratay
The Law Offices of Edward J.
Campanella
Francesca and Paige
Anglisano
Richard and Michele Anglisano
Gemma Grace Reavell
Michael and Glenna Reavell
Genevieve (Nevi) DeJesse
Anonymous
Elizabeth Hernandez
Dr. Nancey Hahn and
Mr. Jose Hernandez

Harper, Savannah, and Paige McFee Stephen and Nicole McFee Jordan Davis, in celebration of VMA's excellent lower school education Geri Christensen Josephine Norwood Charles Hess Juliet Johnson Walt and Beth Shugg Kateryna Sembrot Ed and Barb Haines Kylie and Quinn McGlinchey Sonja Winkler **Madison Hindman** Raymond and Carole Eichler **Madison Ross** Melinda Fitzgerald Susie Ross Mimi Cox The Cox Family **Scarlett Sulpizio** The Sulpizio Family **Talia Matthew** Florin Schmanek Mrs. Dougherty's Kindergarten Class Julie Sampson **Natalie Maureen Young** Nancy Conway **Natasha Walters** Independence Blue Cross Foundation Karen J. Walters Mayer Olivia and Alaina Ward Michael and Megan Ward Paige '28 and Teagan '24 Ciesielka Friends of Villa Maria Terry and Kate Ciesielka Paige Laskowski George and Penny Piper **Rachel Guenthner** Paul and Mary Panepinto **Rachel Porta** Joe and Dolores Aragona Sister Susan and Sister Helen, for their help setting up (our)

daughters for success!

Craig and Mary Beth McDonald



Sister Susan Joseph, IHM, Sister Joan Rychalsky, IHM Sophia, Olivia, and Isabella DellaVecchia, in celebration! Kristine L. DellaVecchia Stella Kline Ron and Patricia Stanko The 6th Grade Teachers The Reinhard-Gorney Family The IHM Sisters, for their 175th Anniversary Peggy Parker Vanessa Feng Jing & Wayni Feng Veronica and Morgan Holmes Sam and Hannah Shipley Victoria Metkus Mike and Jane Metkus Tim and Deborah O'Rourke Villa Maria Academy Lower School Faculty and Staff The Reinhard-Gorney Family Violet and Rose Krueger Jack and Joanne Zimmerman Wilhelmina and Rosemond Morgan D. Kirk and Kathleen Morgan The Morgan Family Winter Cordes, all our love! Thomas Kelsch Glenn and Lori Kettlety

IN MEMORY

Concetta Russino
The Russino Family
Frank Wellock Sr.
Barbara Kehoe Wellock
Harbans Grewal
Amrita Trueblood

Denise Cordes Rappucci

Kathy D'Ascenzo The Brackle Family Keegan Lewis Belthoff Jack and Joanne Zimmerman Kellie Connor, mom to Joey '18, Bryce '19, and Shay Gaglioti '22 The Caprez Family Gabriel J. and Sherry E. De Felice III Ethel Finken Ron and Sandy Grimm The Homka Family John and Mary Pat Juisti Mr. and Mrs. Bob Kain Stephen and Kimberly Lamb Penney Muzyka Friends of the Connor and **Benoit Families** Ed and Kathleen Niemann and Family Patrick and Ina O'Connor A Friend of the Family A Friend of the Family The Schneider Family Jacob and Amy Smith The Staff and Members of Stone Harbor Golf Club. as recommended by Todd and Kelly Prohammer Mrs. Elizabeth Veneziale Michael, Megan, Olivia, and Alaina Ward Spa Visions, as presented by Edward and Laura Yowler Mary and Alfred Doellgast Elena Lynch-Dobert **Pops** Sonja Winkler Sister Anne W. Kelly (Sister Dennis Maureen) Mrs. Elizabeth Veneziale

WHO DO YOU LOVE?

Hearts were warmed and posted in school for loved ones who had a gift made to the Fund for Villa Maria Academy Lower School in their honor leading up to Valentine's Day this February. Our students love to see their names on one! One hundred and seven Valentines were mailed with plantable hearts to bloom flowers for the spring. Thank you for supporting the Fund to benefit all our students and sharing who you love for Villa, too, in such a generous way!

Chloe lannucci **Anonymous** Maya Prasad Lily Prasad Anuj and Allyson Prasad Lvnn Kauffmann Pam McHugh Tom Pomanti Aubrie Zaborowski **Hadley and Finley Wellock** Barbara Kehoe Wellock Magdalen Taylor-Ervin Helena Taylor-Ervin Tessa Taylor-Ervin Barry and Rosemary Ervin Holly Nolan Bill and Dori Nolan Alexis Marzzacco Bill and Judy Hiergeist Allegra Marlin Buddy and Big Joe Emilia (Emmy) Calzaretta Chris and Leslie Calzaretta Frank and Paula Calzaretta Mr. and Mrs. Arthur Jump, Jr. Maddy Kolb Chris and Niki Kolb Paul and Rosalie Moskola Chris, Marlo, Olivia, Juliana, and Alexandra Pawlik Rachel Moskola Olivia, Juliana, and Alexandra Pawlik **Emyrson Ratay Andi Ratay** Christine Viteo Rosemond Morgan Wilhelmina Morgan D. Kirk and Kathleen Morgan Kateryna Sembrot David and Lisa Sembrot

Paige Davis

Derek and Lauren Davis

Abigail Tracy Donnie Tracy III Katelyn Tracy Don and Keri Tracy Layla Rose Tursack **Dustin Tursack** Juliette-Elise Reynolds Scarlette-Elizabeth Reynolds Ed and Dyan Reynolds **Pat Thiele** Emily and Madison Davis **Judith Miers** Emily and Sarah Stoehr Juliet Johnson Eric and Meghan Johnson Walt and Beth Shugg **Talia Matthew** Florin Schmanek Heather Matthew Kaitlyn Aleardi '24 Frank and Donna Kiernan Mackenzie Zaffarese Frieda Zaffarese **Emersyn Forcino** Geoff and Lindsay Forcino **Winter Cordes** Thomas Kelsch Glenn and Lori Kettlety Olivia Alonso Jim and Agnes Alonso **Rachel Porta** Joe and Dolores Aragona **Quinn McGlinchey** Kylie McGlinchey John and Eleanor McGlinchey Sonia Winkler Parker Johnson John and Patricia Bailey **Evangelia Toth** John and Peggy Toth **Jack Shaw** Andy and Alvce Shaw

John and Sue Shaw



Lucy Martin Jon and Nancy Martin Carmen Fasano Joseph L. and Sandra Fasano **Emily Stoehr** Sarah Stoehr Joseph Stoehr and Elizabeth Miers Stoehr Maeve and Marin Dwyer Josh Dwyer and Bria McMenamin MarvAnn Tetreault **Mary Grace Heiser** Gina Costa Juliet Heiser **Ed and Barb Haines** Sandy Dzury Kateryna Sembrot Maddy Born Kathryn Born Isabella DellaVecchia Kristine L. DellaVecchia Amelia (Millie) Ann Ferraro Lorenzo and Florence Ferraro Lorenzo and Megan Ferraro Patrick and Deborah McGreal Sloan Munves Lynn Ahmer Angelo Mussari Carla Mussari Jenna Burkholder Alison Burkholder Nonno and Jeaneree Cuce Mr. Robert Cox Madeline Cox Gemma Reavell Michael and Glenna Reavell The Reavell Family **Alaina Ward** Michael and Megan Ward Juliet Heiser

Mr. and Mrs. John Heiser

Mr and Mrs Robert Sabatini Aubrie Zaborowski Kevin and Allison Zaborowski Mrs. Lynn Kauffmann Ella Haftmann Nancy Haftmann Annika Magiso Peter and Karen Magiso Valentina Famiglio Peter and Lauray Famiglio Solomia, Fufi, and Dzvinka Miller Philip and Maria Miller **Madison Hindman** Raymond and Carole Eichler Robert and Tara Hindman **Emily E. Valiga** Richie Valiga Rich and Jill Valiga Margaux Lentz Roby and Dolores Lentz Genevieve (Nevi) DeJesse Sal and Maria Franzini Sandy DeJesse Harry and Ashley DeJesse Bernie and Claudette Quaile Marygail and Daisy Addis Villa Maria Academy Lower School Faculty & Staff The Addis Family **Bonnie Snyder** The Charmley Family The IHM Sisters The Ferraro Family Georgia Raver Tim and Christine Rayer Mr. and Mrs. William Wechsler **Madeline Cox** Victoria and Matthew Cox **Catherine Homyk** Patrick and Mary Beth Murphy William and Barbara Homyk

Addison and Julianna Sabatini

THANK YOU FROM THE BOTTOM OF OUR VILLA HEARTS!

We are grateful for the many ways you made a collective impact in 2022-2023 with your generosity given in so many ways! All gifts—financial, in tribute, in-kind, EITC, volunteerism, attendance at events, and prayers—is an investment well-received and beneficial for our students, this generation and in the future.

We ask that you consider a first gift or continue your support of Villa Maria Academy Lower School in 2023-2024. Villa would be honored to receive your kindness, thoughtfulness, and generosity. Please give a few minutes of your time to read about the many ways you can charitably support Villa.

THE FUND FOR VILLA MARIA ACADEMY LOWER SCHOOL

WHAT IS THIS FUND?

The Fund is a yearly initiative in which we reach out to the various members of the Villa community (parents, faculty and staff, grandparents, alumnae and their families, and our friends) asking for gifts in an amount comfortable for them to give to supplement the difference between tuition paid and the actual cost of operating our academy. Our goal is always 100% participation by giving even a small amount. All gifts are tax deductible and a gift in any amount makes a collective impact!

WHY SHOULD I GIVE TO THIS FUND?

Gifts do not just demonstrate a shared dedication to the mission of Villa Maria Academy in providing a legacy of an exceptional educational experience. One hundred percent of unrestricted gifts stay at VMALS. Prayers and gifts directly benefit our students. Prayers nourish our spirit and financial gifts support:

- Advantages for our students' goals for academic excellence as a foundation for their educational and professional careers.
- · Lessening our operating expenses with long-term solutions.
- · Enhancements to safety and security while students and teachers are on campus.
- · Maintaining the vitality of our school buildings and campus.
- Providing our teachers with effective and personal professional development and tuition support for those pursuing an advanced degree.

WHAT ARE THE BENEFITS OF OPTIONS LIKE RECURRING, MATCHING, AND TRIBUTE GIFTS?



RECURRING GIFTS If you are not comfortable with giving a one-time gift of a large amount, you can opt when you make your first donation to have it spread out over time as a **recurring gift**. Designate the timeline of your gifts (weekly, bi-weekly, monthly, quarterly, and annually) and over time, it becomes a substantial amount. You can cancel at any time.



MATCHING GIFTS Many employers offer matching gifts or grants toward your donations. E-platforms have made facilitating these gifts easier to do and with options to have your gifts automatically distributed from your payroll. Ask your HR department or company foundation how to do it. Often you can even double your gift and you will receive credit for both gifts (your personal one and their matching).



TRIBUTE GIFTS Every year, we are honored and touched to be the recipient of personalized gifts made to Villa as a way to recognize an individual by dedicating a gift in their memory. Please keep in mind that tribute gifts can also be made in honor and in celebration of someone you love.



OTHER WAYS TO GIVE

GIFTS OF SECURITIES Your gifts of appreciated securities, either publicly traded or from a private company, may provide greater tax advantages than gifts of cash. You can deduct the fair market value as a charitable gift.

GIFTS IN-KIND Individuals and businesses can donate goods, services, and time. A tax deduction acknowledgment letter is sent to the individual, business, and corporation.

PLANNED GIVING Your legacy giving and estate planning offers a future intended gift for Villa Maria Academy.

ATTEND EVENTS Your attendance and giving at events, such as the Villa B.A.L.L., is a wonderful way to gather with your Villa Family and support our school.

VOLUNTEER The investment of your time and talent makes Villa Maria Academy an exceptional school and community!

RECEIVE A 90% PA TAX CREDIT AND BENEFIT OUR STUDENTS WITH TUITION FINANCIAL ASSISTANCE.

Through the establishment of Educational Improvement Tax Credit (EITC) and Opportunity Scholarship Tax Credit (OSTC) programs, businesses and individuals can receive up to a 90% tax credit against their personal PA state tax liability by making their gift through BLOCS (Business Leadership Organized for Catholic Schools) or the Foundation for Catholic Education. The mission of both organizations is to help families who wish to provide their children with a Catholic education by making it possible with financial assistance.

These programs benefit students and families who would like their children to receive the benefits of Villa Maria Academy educational experience aligned with our mission and the IHM Charism.

Learn more online by visiting **blocs.org/taxcredit** and **foundationfce.org** or contact our Advancement Office at Villa Maria Academy Lower School.





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